

## DONATION OF SECURITIES FORM

## Thank you for your gift of securities to Multnomah Athletic Foundation

Please fill out the information below:

Name & Type of Securities (ex: IBM common stock)	Number of Shares	Date of Transfer
Donor's Name	Broker's Name	
Donor's Street Address	Broker's Company	
Donor's City/State/Zip	Broker's Phone Number	

Donor's Phone Number (Will only be used if question arises or a problem occurs in the donation process)

Multnomah Athletic Foundation's **broker contact information** is:

Baird Investments Jim Perkins 1211 SW 5<sup>th</sup> Avenue, Suite 1400 Portland OR 97204 503.422.4046

Multnomah Athletic Foundation's account number with Baird Investments is: 1988-8039

For electronic transfers, our Depository Trust Company (**DTC**) number is: **0547** <u>This is the most secure and cost-effective way to process your gift.</u>

Multnomah Athletic Foundation's tax identification number is: 93-1014651

After Multnomah Athletic Foundation receives this form and our broker confirms the donation of securities, the development staff will issue an official acknowledgment letter to the donor. This letter will indicate the number and type of shares received and date the stock was converted into a gift (day when record ownership of stock was transferred to Multnomah Athletic Foundation or the stock was unconditionally delivered to Multnomah Athletic Foundation).

Stock information can be mailed to Multnomah Athletic Foundation, Attn: Lisa Bendt, 1849 SW Salmon St, Portland OR 97205, emailed to lisa@MultnomahAthleticFoundation.com or called in to 503.517.2350.

All contributions are tax- deductible to the fullest extent provided by law. Every effort will be made to sell non-marketable securities as quickly as possible. For tax purposes, the value of the stock will be an average of the high and low prices on the date of the gift. The donor should be aware of possible tax implications. Please contact your tax advisor for complete tax deductibility rules.

## Please contact us: 503-517.2350 or with any questions.

Multnomah Athletic Foundation is a registered 501(c)(3) nonprofit organization. Contributions are tax-deductible as permitted by law.